

FinancialConnect®

Support for all types of financial issues.



Financial problems can touch the lives of every individual. Getting guidance and answers to your questions is sometimes all you need. New York Life Group Benefit Solutions offers you the FinancialConnect® program. This program is available to you and members of your household.

FinancialConnect® provides:

- › Access to a dedicated team of impartial, in-house Certified Public Accountants (CPAs), Certified Financial Planners® (CFPs), and other financial experts
- › Access to unlimited phone consultations
- › Hundreds of financial articles and interactive tools available on GuidanceResources® online
- › Referrals to local CFPs for personalized investment information.
- › No cost 30-minute consultation with local CFPs and 25% off services if you chose to work with them



FinancialConnect® covers a broad range of personal financial matters:

- › Debt management
- › Family budgeting
- › Credit problems
- › Tax questions
- › Mortgages, loans, and refinancing
- › Real estate

Sometimes financial issues can be stressful. The team of legal and financial professionals can also connect you with additional support services to help you and your family.

Contact Info
FinancialConnect®



Phone: (800) 344-9752



Website: guidanceresources.com
Registration Web ID: NYLGBS

These programs are NOT insurance and do not provide reimbursement for financial losses. Some restrictions may apply. Customers are required to pay the entire discounted charge for any discounted products or services available through these programs. Some services are available at the option of the employer for an additional cost. Programs are provided through third party vendors who are solely responsible for their products and services. Full terms, conditions and exclusions are contained in the applicable client program description and are subject to change. Program availability may vary by plan type and location and are not available where prohibited by law. These programs are not available under policies issued by New York Life Group Insurance Company of NY. Services are provided exclusively by ComPsych® effective January 1, 2023. ComPsych is solely responsible for its services and is not affiliated with New York Life Insurance Company or any of its affiliates.

FinancialConnect and Guidance Resources are registered trademarks of ComPsych Corporation. All programs are effective for the member/participant on the first day of coverage.

New York Life Group Benefit Solutions products and services are provided by Life Insurance Company of North America or New York Life Group Insurance Company of NY, subsidiaries of New York Life Insurance Company. Life Insurance Company of North America is not authorized in NY and does not conduct business in NY.

New York Life Insurance Company, 51 Madison Avenue, New York, NY 10010

© 2022, New York Life Insurance Company. All rights reserved. NEW YORK LIFE, and the NEW YORK LIFE Box Logo are trademarks of New York Life Insurance Company.

123820 1022 SMRU 5072431 Exp. Date 11.01.2024



GROUP BENEFIT
SOLUTIONS